

SMG INDIUM RESOURCES, LTD.

Oilfield Services

Matt Flemming, CEO

710 N. Post Oak Rd. Ste. 400

www.smg-indium.com

Houston, Texas 77024

mflemming@smg-indium.com

Tel. 713-821-3153

Stock Overview:

Symbol:	SMGI	Recent Close:	\$0.45 (11/28/17)
Exchange:	OTCQB	52-Week Range:	\$0.14 - \$0.75
Shares Outstanding	8,675,000	Market Capitalization:	\$3,800,000
Estimated Float	1,650,000	Fiscal Year End:	<u>December 31</u>

Company Overview:

SMGI is an oilfield services company that operates throughout Texas. The Company, through its wholly-owned subsidiary MG Cleaners LLC, is focused on selling proprietary branded products including detergents, surfactants and degreasers, such as Miracle Blue™, to oilfield drilling rig contractors and oilfield companies. In addition to the Company's proprietary products, the Company sells equipment and parts and has service crews that perform on-site repairs, maintenance and drilling rig wash services. Customers include Nabors Drilling, Patterson-UTI, Helmrich & Payne, Cactus Drilling, Trinidad Drilling and others. SMGI headquarters are located in Houston, Texas with facilities in Carthage, Texas and Midland, Texas.

Selected Financial Highlights:

- ◆ Total Revenue for the end of the third quarter was \$620,084, up 50%, from a year ago period
- ◆ Total Revenue for the nine month period of 2017 was \$1,802,486, up 62% from a year ago period
- ◆ Gross Margin increased to 62% of Revenue in Q3 2017, from 44% in Q3 2016
- ◆ During Q3, the Company expanded its operations by opening a sales and service facility in Midland, Texas to increase its presence in the Permian Basin of West Texas
- ◆ Company's common stock was up-listed to the OTCQB market

Management and Board of Directors:

- ◆ Matt Flemming – CEO, ex-CEO of HII Technologies-grew to \$50+m market cap in 30 months
- ◆ Meggen Rhodes – CFO, with 15 years' experience -former auditor of micro-cap companies
- ◆ Stephen Christian – President of MG Cleaners LLC. -former Nabors Drilling Rig Manager
- ◆ John P. Boylan – Director, CEO of Houston American Energy (NYSE MKT: HUSA)
- ◆ Steven E. Paulson – Director, CEO of ConTech Control Services
- ◆ Michael A. Gilbert II – Director, Managing Director Sable Power & Gas

November 30, 2017