

SMG INDUSTRIES, INC.

Oilfield Services

Matthew C. Flemming, Chairman

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Stock Overview

Symbol:	SMGI	Recent Close:	\$0.84 (4/13/18)
Exchange:	OTCQB	52-Week Range:	\$0.15 - \$0.90
Shares Outstanding	10,005,190	Market Capitalization:	\$8,404,360
Estimated Float	1,650,000	Fiscal Year End:	December 31

Company Overview:

SMGI is an oilfield services company that operates throughout Texas. The Company, through its wholly-owned subsidiary MG Cleaners LLC., is focused on selling proprietary branded products including detergents, surfactants and degreasers such as Miracle Blue™, to oilfield drilling rig contractors and oilfield companies. In addition to the Company's proprietary products, the Company sells equipment and parts and has service crews that perform on-site repairs, maintenance and drilling rig wash services for leading customers such as Nabors Industries, Patterson-UTI, Helmrich & Payne, Cactus Drilling and others. SMGI headquarters are located in Houston, Texas with facilities in Carthage, Texas and Odessa, Texas.

Selected Financial Highlights:

- ◆ Total Revenue for the year ended 2017 was \$2,465,897, up 54%, from a year ago same period
- ◆ Gross Profit increased for the year ended 2017 to \$1,019,987, a 54% from a year ago same period
- ◆ Gross Margin for the fiscal year 2017 was 41.4%
- ◆ Total Assets grew to \$855,413 in 2017 from \$543,919 in 2016
- ◆ During the 2017, the Company expanded its operations by opening a sales and service facility in Odessa, Texas to meet the customer demands in the Permian Basin of West Texas
- ◆ Company's common stock was up-listed to the OTCQB market in 2017

Management and Board of Directors:

- ◆ Matthew Flemming – CEO, with 25 years experience
- ◆ Stephen Christian – President of MG Cleaners LLC., with 15 years experience
- ◆ John P. Boylan – Director
- ◆ Steven E. Paulson – Director
- ◆ Michael A. Gilbert II – Director

April 13, 2018